

MEMORANDUM OF OIL AND GAS LEASE

BOOK 0731 PAGE 0369

The undersigned Patricia A. Kurelac, a single woman

of

P.O. Box 241, Glen Dale, West Virginia, 26038

as

Lessor and **TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143**, as Lessee, entered into an Oil and Gas Lease as of the 25th day of February, 2011. Said lease covers all that certain tract of land situate in the District of Union, in Marshall County, State of West Virginia, bounded and described generally as follows:

On the North by: 13-11-61, 13-12-37

On the East by: 13-12-39

On the South by: 13-12-41, 13-12-41.1

On the West by: 13-12-44, 13-12-35

Tax Parcel No: 13-12-36

Containing 127.22 acres, more or less, being the same land conveyed by Richard S. Reineke and Diane L. Reineke and recorded in the records of said county in Book 634, Page 559.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: February 25, 2011.

WITNESS:

LESSOR:

Patricia A. Kurelac (SEAL)

Patricia A. Kurelac

(SEAL)

Jan Pest
MARSHALL County 11:06:23 AM
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(SEAL)

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Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of WEST VIRGINIA

SS:

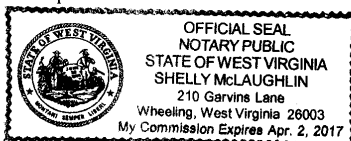
County of MARSHALL

On the 25th day of February in the year 2011, before me, the undersigned, a Notary Public in and for said state, personally appeared Patricia A Kurelac

, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:



Shelly McLaughlin
Notary Public

TRIENERGY HOLDINGS, LLC
PO BOX 89
SEWICKLEY PA 15143

CORPORATION

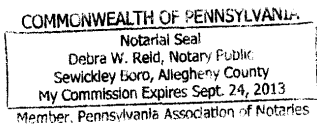
State/Commonwealth of: Pennsylvania

County of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joe ~~Joseph E. Bojalad~~ the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, Pa this 26th day of April, 2011.

My Commission expires: 9/24/2013



Debra W. Reid
Notary Public

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 25th day of February, 2011, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 4th day of May, 2011 at 11:06 o'clock A.M.

TESTE: Jan Pest Clerk.